

CMG GardenNotes #610

The Science of Pruning References and Review Material

Reading/Reference Materials

CSU GardenNotes

- https://cmg.extension.colostate.edu/volunteer-information/cmg-gardennotes-class-handouts/.
- #611, Tree Growth and Decay.
- #612, Pruning Cuts.
- #613, Structural Training of Young Shade Trees.
- #615, Pruning Mature Shade Trees.
- #616, Pruning Flowering Shrubs.
- #617, Pruning Evergreens.

CSU Extension Fact Sheets

- https://extension.colostate.edu/topic-areas/vard-garden/.
- #7.003, Training and Pruning Fruit Trees.

Planttalk Colorado™

- https://planttalk.colostate.edu/.
- #1210, Pruning Mature Fruit Trees.
- #1713, Pruning Shrubs.

Other

- An Illustrated Guide to Pruning, Third Edition. Edward F. Gilman. 2012. Available from the International Society of Arboriculture, https://wwv.isa-arbor.com/store/product/24.
- Best Management Practices Pruning, Third Edition. Sharon J. Lilly, and E. Thomas Smiley. 2019. Available from the International Society of Arboriculture, https://wwv.isa-arbor.com/store/product/58/.
- ANSI A300 Pruning Standards, Part 1. American National Standards Institute. 2017. Available from TCIA, https://treecareindustryassociation.org/business-support/ansi-a300-standards/.
- Structural Pruning, A Guide for the Green Industry. Dr. Edward F. Gilman, Brian Kempf, Nelda Matheny, and Jim Clark. 2013. Available from the International Society of Arboriculture, https://wwv.isa-arbor.com/store/product/500/.
- Find an Arborist (ISA), https://www.treesaregood.org/findanarborist.
- The Urban Tree Foundation, http://www.urbantree.org/.

Learning Objectives

At the end of this training, the student will be able to:

- Explain how trees grow, describe their tissues, and understand decay.
- Know the three different types of pruning cuts (removal cuts, reduction cuts, and heading cuts) and be able to explain their uses and how to execute them.
- Structurally prune a young shade tree.
- Describe pruning of maturing shade trees, including objectives and methods.
- Prune flowering shrubs.
- Prune evergreen shrubs.

Review Questions

Tree Growth and Decay

- 1. What is a branch collar?
- 2. Explain how a branch collar develops.
- 3. Explain the size relationship between the side branch and trunk/parent branch necessary for a branch collar to develop.
- 4. Define the following terms:
 - Phloem.
 - Xylem.
 - Sapwood.

- Heartwood.
- Ray cells.
- Compartmentalization.

Reaction zone.

Wound wood.

- 5. How do trees respond to decay?
- 6. Describe the four 'walls' of CODIT (Compartmentalization of Decay in Trees).
- 7. What are some visual indicators of decay?

Pruning Cuts

- 8. Identify/define the following:
 - Branch collar.
 - Branch bark ridge.
 - Branch defense zone.
- 9. Answer the following questions about removal cuts:
 - In what situation would you use a removal cut?
 - What are the advantages of a removal cut?
 - When the branch bark ridge is visible, where is the removal cut made?
 - If the branch collar is not easy to identify, where is the removal cut made?
 - If the branch has no branch collar, where is the removal cut made?
 - What happens when the branch collar is injured or removed?
- 10. Answer the following questions about reduction cuts:
 - In what situation would you use a reduction cut?
 - What are the uses and limitations of reduction cuts?
 - What is the proper angle for a reduction cut?
 - In a reduction cut, what is the proper size relationship of the branch being removed to the branch pruned back to? Is it important?
- 11. Answer the following questions about heading cuts:
 - In what situation would you use a heading cut?
 - How does it influence regrowth of the plant?
 - What are the effects of using heading cuts on larger branches?
- 12. Explain the three-step method for pruning large branches. Why is it needed? When is it needed?
- 13. Ideally, what time of year should major pruning of shade trees or larger evergreens be undertaken?

Structural Training of Young Shade Trees

- 14. In structural training of young shade trees, give the rule-of-thumb for dosage (i.e., the maximum amount of live wood/foliage removed per season)? How is the dosage range adjusted for the specific tree?
- 15. What are the pruning objectives for young trees.
- 16. Define codominant trunks. Why do arborists have zero tolerance for codominant trunks?
- 17. What is the standard height for the lowest permanent branch of sidewalk trees? Street tree? Trees in forest areas (fire management)?
- 18. What is the proper size relationship between the trunk and side branch? Why is it important? What are the options if a side branch is growing too large?
- 19. Define scaffold branch. What is the rule of thumb for minimum spacing of scaffold branches?
- 20. How do multiple branches arising at one site influence the branch collar and thus structural integrity?
- 21. What is the role of temporary branches on young trees?
- 22. Describe the management of temporary branches.

Pruning Mature Trees

- 23. List the objectives for pruning a mature tree.
- 24. List the methods of pruning to achieve purposes.
- 25. Describe key elements in writing specifications for general pruning of maturing trees.
- 26. What is the overall objective in structural pruning of medium-aged and mature trees? Why will it generally require work over a period of years? How does larger branch size influence the potential for structural pruning?
- 27. Describe subordinate pruning. What factors should be considered when deciding where to make a subordinate pruning cut?
- 28. Describe how to subordinate prune a medium-aged tree with the following situations:
 - Codominant trunks.
 - Rounded off.
 - Choked-out central leader.

- Too many upright-growing branches.
- 29. Describe key elements in writing specifications for structural pruning of medium-aged trees.
- 30. Define cleaning. In cleaning, how much of the live wood should be removed? Why?
- 31. When is it important to remove dead branches? At what size and height does dead branch removal become an important management issue?
- 32. When removing a dead branch, where is the final cut made?
- 33. Describe key elements in writing specifications for cleaning.
- 34. Describe thinning.
 - What are the purposes of thinning the crown?
 - In thinning the crown, what types of cuts are made?
 - What is the general maximum size of branches to be removed?
 - What is the long-term effectiveness in overall crown thinning to reduce storm damage potential? What pruning method would be more effective?
- 35. Describe the key elements in writing specifications for thinning.
- 36. What is lion-tailing? How does it differ from thinning the crown? What are the problems associated with lion-tailing?
- 37. What is the rule of thumb on dealing with excessive sucker growth?
- 38. In raising, what is the minimum live crown ratio?
- 39. In raising, what options may be workable other than removal of lower branches? Why may removal of lower branches cause problems?
- 40. Describe the key elements in writing specifications for crown raising.
- 41. Describe the reasons for crown reduction. Describe the limitations of crown reduction.
- 42. List pointers on crown reduction, as given in chapter.
- 43. What is the long-term effectiveness in overall crown reduction to reduce storm damage potential? What pruning method would be more effective?

- 44. How does topping a tree impact its structural integrity and internal decay potential?
- 45. Describe the key elements in writing specifications for crown reduction.

Flowering Shrubs

- 46. What is the difference between spring-flowering shrubs and summer-flowering shrubs? How does this affect pruning?
- 47. Many gardeners prune flowering shrubs by topping or shearing them. Describe the impact on growth and flowering.
- 48. Explain the pros of, and limitations for, shrub pruning by:
 - Shearing to shape.

Pruning to the ground.

• Thinning old wood.

- Replacement.
- 49. What types of shrubs are successfully renewed by pruning to the ground? List situations where this approach may not work.

Evergreens

- 50. Why should you avoid pruning the evergreen tree back further than where it has foliage?
- 51. A large evergreen tree is overgrowing the space. Explain options to prune back the bottom branches for spruce, fir, and Douglas-fir and pines.
- 52. Explain what happens when a gardener shears a pine shrub. What is another technique to keep a young pine shorter and bushier?
- 53. On junipers and arborvitae, explain the pros and cons of:
 - Shearing.
 - Thinning.
- 54. Explain the problems associated with trying to prune back a severely overgrown juniper or arborvitae.